

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ค่าเงินในอาเซียนส่วนใหญ่วันนี้มีทิศทางอ่อนค่า หลังแข็งค่าขึ้นมาอย่างรวดเร็วในช่วงหลายวันทำการที่ผ่านมา นักลงทุนรอดติดตามการส่งสัญญาณของนายเจอโรม พาวเวล ประธานเฟดในการประชุมธนาคารกลางสหรัฐฯ ประจำปีในวันศุกร์นี้ มีลุ้นที่ประธานเฟดจะส่งสัญญาณปรับลดดอกเบี้ยในเดือนก.ย. ปัจจุบันตลาดคาดว่าเฟดจะปรับลดดอกเบี้ยลงราว 0.75% ในกาประชุม 3 ครั้งในปีนี้ คือ เดือนก.ย. พ.ย. และธ.ค. เมื่อคืนนี้กระทรวงแรงงานสหรัฐฯ มีการทบทวนข้อมูลการจ้างงานสำหรับช่วงเวลา 12 เดือนที่ผ่านมาสิ้นสุด ณ มี.ค. 2567 มีการปรับลดการจ้างงานลงราว 818,000 ตำแหน่งมากที่สุดนับตั้งแต่เกิดวิกฤตซับไพร์ม เพราะฉะนั้นมีแนวโน้มที่เฟดจะปรับลดอัตราดอกเบี้ยลงเป็น 1-1.25% จากคาดการณ์ปัจจุบันของตลาดที่ 0.75% เป็นบวกต่อหุ้นกลุ่มการเงิน โรงไฟฟ้า และกองรับ

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อกลุ่มค่าปลีก จากแรงหนุนของภาครัฐเตรียมออกมาตรการกระตุ้นเศรษฐกิจจะยะสั้น มีแนวโน้มที่ภาครัฐจะแจกเงินสดแก่กลุ่มเปราะบางเพื่อช่วยบรรเทาความเดือดร้อน เรามองเป็นบวกต่อหุ้น TNP และ CPAXT นอกจากนี้หุ้นขนาดกลางที่เป็นเป้าหมายของกองทุนวายุภักษ์ เช่น SCGP, MINT, OSP

การวิเคราะห์ทางเทคนิค

SET Index ปรับขึ้น สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,325 จุด แนะนำซื้อเพื่อหวังผลดีกลับขึ้นไปแถว ๆ 1,345 จุดก่อน หันที่แนะนำ SCGP, OSP

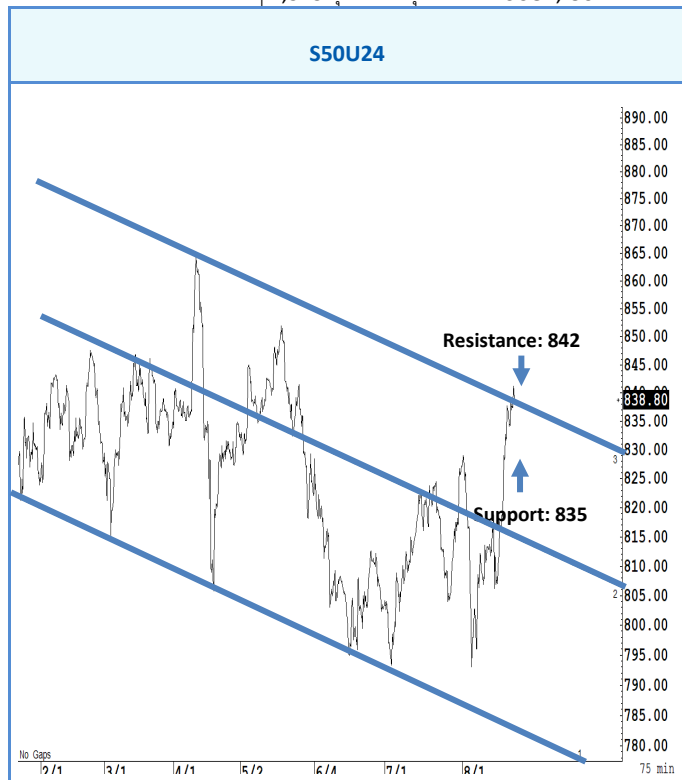


การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 835 จุด ยังอยู่ในแนวโน้มฟื้นตัวกลับขึ้นไปแถว ๆ 842 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 835-842 จุด รับรู้กำไร



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